National Gaming Market Recap

September 2026 · Gross Gaming Revenue

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$4.43B	+3.8%	+0.8%	+0.6%	+16.1%	+3.3%
NATIONAL GGR · SEPTEMBER	NATIONAL YOY	SAME-STORE YOY	SAME-STORE · DAY-ADJUSTED	EXPANDING MARKETS YOY	NATIONAL YTD

Executive Summary — September 2026

- **Calendar.** September 2026 carried five Tuesdays and Wednesdays against September 2025's five Mondays and Tuesdays — a net one additional Wednesday for one fewer Monday. On JSA day-of-week weightings that calendar is worth **+0.20%** of a normal month (98.80 against 98.60).
- **Supply versus same-store.** Expanding and new-supply markets added +$135.8M; same-store markets, 78% of reported GGR, moved +$28.0M; net change +$163.8M.
- **Largest gains:** New York +$53.9M (+21.3%) · Virginia +$24.6M (+20.8%) · Louisiana +$20.6M (+11.8%) · Illinois +$20.1M (+12.7%). New York table games account for +$38.4M of its gain, against a prior year before New York City offered live table games.
- **Largest same-store declines:** Massachusetts −$13.0M (−13.6%) · Pennsylvania −$8.6M (−3.2%) · Iowa −$3.5M (−2.6%) · Delaware −$2.6M (−6.6%) · New Jersey −$2.4M (−1.0%).
- **Table games led the same-store decline:** same-store table −6.1% against slot +2.6% (split-reporting markets).
- **Year to date**, reporting markets total $41.67B; same-store +1.5%, expanding +10.6%.

1. Same-Store GGR — September 2026 YoY

Same-store markets only; expanding and new-supply markets are excluded.

State	YoY Change	%	$ Chng
Ohio — Casino		+12.6%	+$9.8
South Dakota		+11.1%	+$1.7
Arkansas		+9.6%	+$5.0
Colorado		+7.5%	+$6.8
Maine		+7.5%	+$1.1
Connecticut		+7.0%	+$4.8
Ohio — Racino		+6.4%	+$7.2
Indiana		+6.0%	+$10.2
Missouri		+5.5%	+$8.6
Michigan		+4.7%	+$4.6
Mississippi		+0.8%	+$1.4
Rhode Island		+0.3%	+$0.2
Nevada		−0.0%	−$0.6
Maryland		−0.1%	−$0.1
West Virginia		−0.6%	−$0.3
New Jersey		−1.0%	−$2.4
New Mexico (est.)		−1.3%	−$0.3
Iowa		−2.6%	−$3.5
Florida		−3.0%	−$1.6
Pennsylvania		−3.2%	−$8.6
Oklahoma (est.)		−4.0%	−$0.5
Delaware		−6.6%	−$2.6
Massachusetts		−13.6%	−$13.0

Ranked on total GGR variance against the same month prior year.

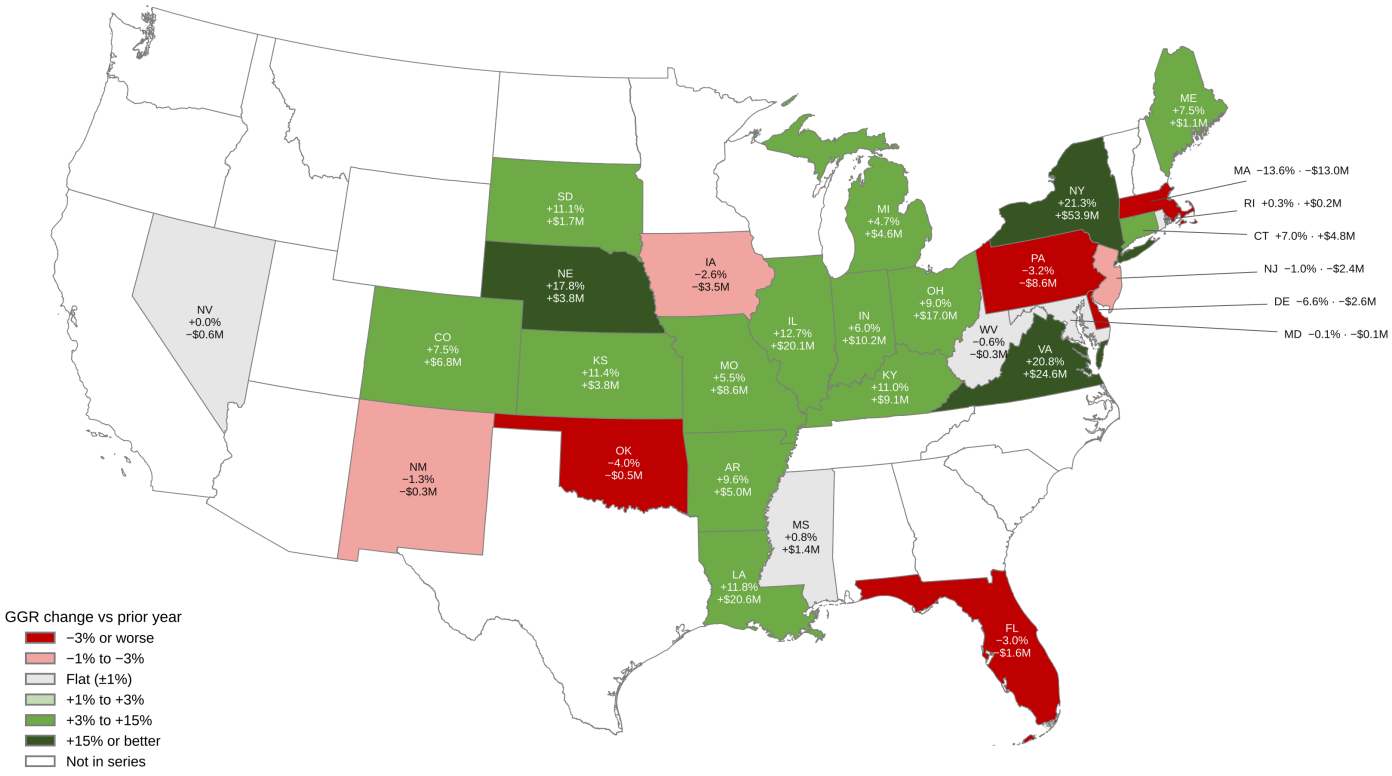
2. State GGR Summary — September 2026

State	Total TY	Total LY	$ Chng	% Chng	Slot TY	Slot LY	Slot $ Chng	Slot Δ%	Tbl TY	Tbl LY	Tbl $ Chng	Tbl Δ%
▶ SAME-STORE STATES												
Arkansas	$57.9	$52.8	+$5.0	+9.6%	$51.9	$47.7	+$4.2	+8.9%	$5.9	$5.1	+$0.8	+15.8%
Colorado	$97.4	$90.6	+$6.8	+7.5%	$82.7	$76.5	+$6.2	+8.1%	$14.8	$14.2	+$0.6	+4.3%
Connecticut	$73.2	$68.4	+$4.8	+7.0%	$73.2	$68.4	+$4.8	+7.0%	—	—	—	—
Delaware	$36.3	$38.9	−$2.6	−6.6%	$32.5	$34.6	−$2.1	−6.0%	$3.8	$4.3	−$0.5	−11.5%
Florida	$51.5	$53.1	−$1.6	−3.0%	$51.5	$53.1	−$1.6	−3.0%	—	—	—	—
Indiana	$181.0	$170.8	+$10.2	+6.0%	$150.7	$140.3	+$10.4	+7.4%	$30.3	$30.5	−$0.2	−0.6%
Iowa	$128.2	$131.7	−$3.5	−2.6%	$115.9	$119.5	−$3.7	−3.1%	$12.3	$12.1	+$0.2	+1.8%
Maine	$15.4	$14.4	+$1.1	+7.5%	$13.2	$12.2	+$1.0	+8.4%	$2.2	$2.1	+$0.0	+2.0%
Maryland	$151.4	$151.5	−$0.1	−0.1%	$109.0	$105.6	+$3.4	+3.3%	$42.4	$46.0	−$3.6	−7.8%
Massachusetts	$82.7	$95.7	−$13.0	−13.6%	$60.1	$67.6	−$7.4	−11.0%	$22.6	$28.1	−$5.6	−19.7%
Michigan	$102.8	$98.2	+$4.6	+4.7%	—	—	—	—	—	—	—	—
Mississippi	$188.6	$187.2	+$1.4	+0.8%	—	—	—	—	—	—	—	—
Missouri	$165.1	$156.5	+$8.6	+5.5%	$143.6	$133.5	+$10.1	+7.6%	$21.4	$23.0	−$1.5	−6.7%
Nevada	$1,282.5	$1,283.2	−$0.6	−0.0%	$948.9	$937.1	+$11.8	+1.3%	$333.7	$346.1	−$12.4	−3.6%
New Jersey	$226.6	$228.9	−$2.4	−1.0%	$177.9	$170.1	+$7.7	+4.6%	$48.7	$58.8	−$10.1	−17.2%
New Mexico (est.)	$20.5	$20.8	−$0.3	−1.3%	$20.5	$20.8	−$0.3	−1.3%	—	—	—	—
Ohio — Casino	$87.7	$77.8	+$9.8	+12.6%	$65.4	$58.4	+$7.0	+12.0%	$22.3	$19.4	+$2.9	+14.7%
Ohio — Racino	$119.5	$112.3	+$7.2	+6.4%	$119.5	$112.3	+$7.2	+6.4%	—	—	—	—
Oklahoma (est.)	$12.1	$12.6	−$0.5	−4.0%	$12.1	$12.6	−$0.5	−4.0%	—	—	—	—
Pennsylvania	$256.3	$264.9	−$8.6	−3.2%	$196.2	$191.5	+$4.7	+2.4%	$60.2	$73.4	−$13.3	−18.1%
Rhode Island	$51.4	$51.2	+$0.2	+0.3%	$41.4	$41.7	−$0.2	−0.6%	$10.0	$9.5	+$0.4	+4.2%
South Dakota	$16.7	$15.1	+$1.7	+11.1%	$15.3	$13.8	+$1.5	+11.1%	$1.4	$1.3	+$0.1	+10.5%
West Virginia	$45.0	$45.3	−$0.3	−0.6%	$37.4	$38.3	−$0.8	−2.2%	$7.6	$7.0	+$0.6	+8.0%
▶ SAME-STORE SUBTOTAL	**$3,449.9**	$3,422.0	**+$28.0**	+0.8%	**$2,519.0**	$2,455.5	**+$63.5**	+2.6%	**$639.5**	$681.1	**−$41.5**	−6.1%
✦ EXPANDING / NEW-SUPPLY STATES — excluded from same-store												
Illinois	$178.2	$158.1	+$20.1	+12.7%	$134.6	$119.8	+$14.8	+12.4%	$43.6	$38.3	+$5.3	+13.8%
Kansas (est.)	$36.9	$33.1	+$3.8	+11.4%	$33.0	$29.6	+$3.4	+11.6%	$3.9	$3.5	+$0.4	+10.0%
Kentucky	$91.2	$82.1	+$9.1	+11.0%	$91.2	$82.1	+$9.1	+11.0%	—	—	—	—
Louisiana	$195.5	$174.9	+$20.6	+11.8%	—	—	—	—	—	—	—	—
Nebraska	$25.2	$21.4	+$3.8	+17.8%	$22.6	$19.5	+$3.1	+15.6%	$2.6	$1.8	+$0.7	+40.9%
New York	$307.6	$253.7	+$53.9	+21.3%	$254.0	$238.5	+$15.6	+6.5%	$53.6	$15.2	+$38.4	+252.7%
Virginia	$142.6	$118.0	+$24.6	+20.8%	$116.6	$100.6	+$16.0	+15.9%	$26.0	$17.4	+$8.6	+49.2%
✦ EXPANDING SUBTOTAL	**$977.1**	$841.2	**+$135.8**	+16.1%	**$652.0**	$590.1	**+$61.9**	+10.5%	**$129.6**	$76.2	**+$53.3**	+70.0%
■ GRAND TOTAL	**$4,427.0**	$4,263.2	**+$163.8**	+3.8%	**$3,171.0**	$3,045.7	**+$125.3**	+4.1%	**$769.1**	$757.3	**+$11.8**	+1.6%

Figures in $ millions. "—" = no whole-market slot/table split published. Slot and table subtotals cover only markets reporting each split. Shaded rows are JSA-derived.

National GGR — September 2026 vs September 2025

Change in gross gaming revenue by state



Source: state regulatory filings; JSA Analytics. Ohio shown combined (racino and commercial casino). New Mexico and Oklahoma are JSA estimates. Land-based slot and table GGR.

Shaded on the year-over-year % change printed on each state. Ohio shown combined (racino and commercial casino).

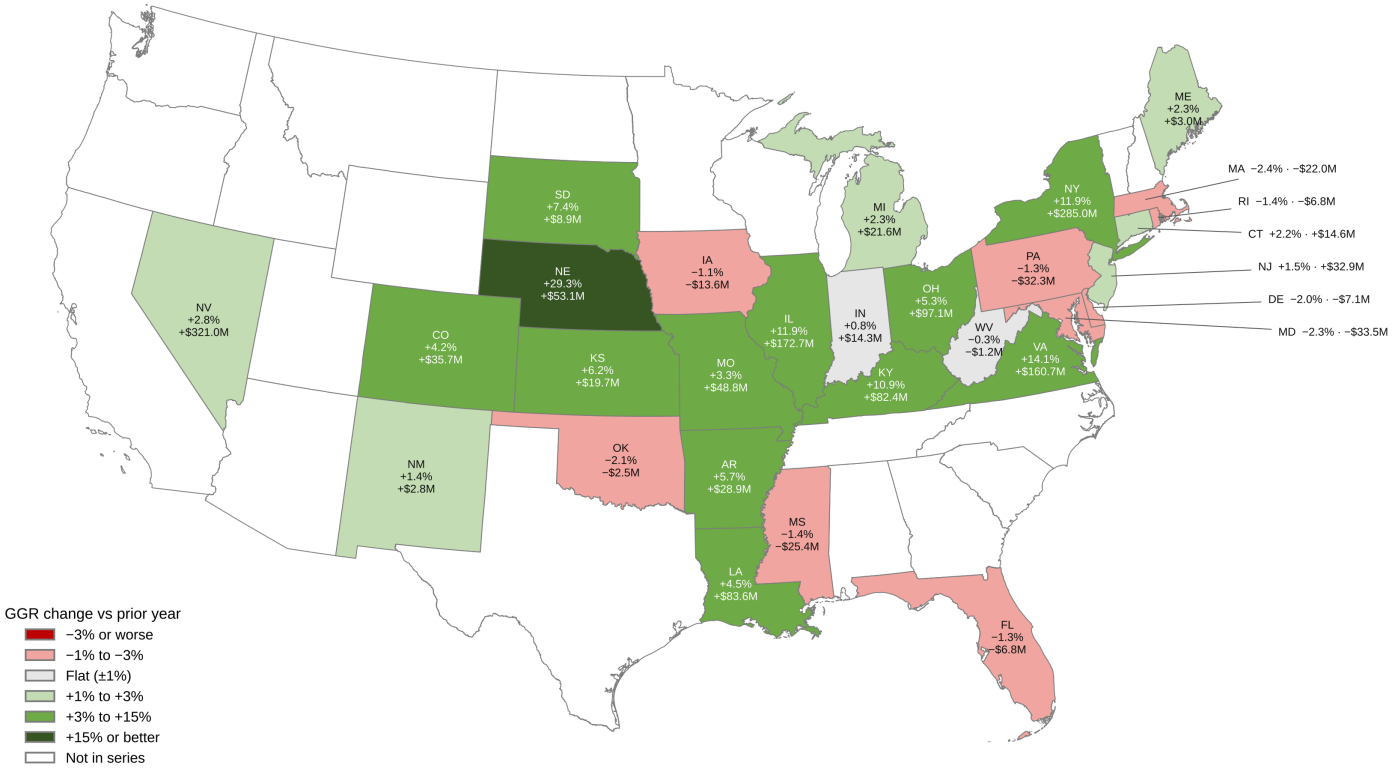
2b. State GGR — Jan–Sep Year to Date · 2026 vs 2025

State	Total TY	Total LY	$ Chng	% Chng	Slot TY	Slot LY	Slot $ Chng	Slot Δ%	Tbl TY	Tbl LY	Tbl $ Chng	Tbl Δ%
▶ SAME-STORE STATES												
Arkansas	$539.5	$510.6	+$28.9	+5.7%	$488.1	$458.6	+$29.5	+6.4%	$51.4	$52.0	−$0.6	−1.1%
Colorado	$883.1	$847.3	+$35.7	+4.2%	$750.6	$724.0	+$26.6	+3.7%	$132.4	$123.3	+$9.1	+7.4%
Connecticut	$669.2	$654.5	+$14.6	+2.2%	$669.2	$654.5	+$14.6	+2.2%	—	—	—	—
Delaware	$347.1	$354.2	−$7.1	−2.0%	$311.6	$315.7	−$4.2	−1.3%	$35.5	$38.4	−$2.9	−7.6%
Florida	$523.2	$530.1	−$6.8	−1.3%	$523.2	$530.1	−$6.8	−1.3%	—	—	—	—
Indiana	$1,766.7	$1,752.4	+$14.3	+0.8%	$1,475.2	$1,435.5	+$39.7	+2.8%	$291.5	$317.0	−$25.4	−8.0%
Iowa	$1,256.5	$1,270.1	−$13.6	−1.1%	$1,139.8	$1,151.2	−$11.4	−1.0%	$116.7	$118.9	−$2.2	−1.9%
Maine	$129.4	$126.4	+$3.0	+2.3%	$112.4	$107.6	+$4.9	+4.5%	$17.0	$18.9	−$1.9	−10.1%
Maryland	$1,432.8	$1,466.3	−$33.5	−2.3%	$1,015.8	$1,018.3	−$2.5	−0.2%	$417.0	$448.0	−$31.0	−6.9%
Massachusetts	$879.8	$901.8	−$22.0	−2.4%	$637.4	$634.6	+$2.8	+0.4%	$242.4	$267.2	−$24.8	−9.3%
Michigan	$971.1	$949.5	+$21.6	+2.3%	—	—	—	—	—	—	—	—
Mississippi	$1,805.9	$1,831.3	−$25.4	−1.4%	—	—	—	—	—	—	—	—
Missouri	$1,525.7	$1,476.9	+$48.8	+3.3%	$1,326.3	$1,262.1	+$64.3	+5.1%	$199.3	$214.6	−$15.3	−7.1%
Nevada	$11,976.3	$11,655.3	+$321.0	+2.8%	$8,219.9	$7,966.6	+$253.3	+3.2%	$3,756.4	$3,688.7	+$67.7	+1.8%
New Jersey	$2,223.1	$2,190.2	+$32.9	+1.5%	$1,655.8	$1,628.3	+$27.5	+1.7%	$567.3	$561.9	+$5.4	+1.0%
New Mexico (est.)	$207.7	$204.9	+$2.8	+1.4%	$207.7	$204.9	+$2.8	+1.4%	—	—	—	—
Ohio — Casino	$808.7	$772.1	+$36.6	+4.7%	$602.9	$566.3	+$36.6	+6.5%	$205.8	$205.8	−$0.0	−0.0%
Ohio — Racino	$1,132.3	$1,071.7	+$60.6	+5.7%	$1,132.3	$1,071.7	+$60.6	+5.7%	—	—	—	—
Oklahoma (est.)	$118.3	$120.8	−$2.5	−2.1%	$118.3	$120.8	−$2.5	−2.1%	—	—	—	—
Pennsylvania	$2,503.6	$2,535.8	−$32.3	−1.3%	$1,856.5	$1,840.5	+$16.0	+0.9%	$647.0	$695.3	−$48.3	−6.9%
Rhode Island	$480.5	$487.3	−$6.8	−1.4%	$389.5	$395.0	−$5.5	−1.4%	$91.0	$92.3	−$1.3	−1.4%
South Dakota	$128.5	$119.6	+$8.9	+7.4%	$115.6	$107.0	+$8.6	+8.1%	$12.8	$12.6	+$0.2	+1.8%
West Virginia	$420.9	$422.1	−$1.2	−0.3%	$348.4	$348.8	−$0.4	−0.1%	$72.4	$73.2	−$0.8	−1.1%
▶ SAME-STORE SUBTOTAL	**$32,729.5**	$32,251.3	**+$478.3**	**+1.5%**	**$23,096.5**	$22,542.1	**+$554.4**	**+2.5%**	**$6,856.0**	$6,928.1	**−$72.1**	**−1.0%**
✦ EXPANDING / NEW-SUPPLY STATES — excluded from same-store												
Illinois	$1,626.8	$1,454.1	+$172.7	+11.9%	$1,236.3	$1,110.2	+$126.1	+11.4%	$390.5	$343.9	+$46.6	+13.6%
Kansas (est.)	$337.2	$317.5	+$19.7	+6.2%	$299.9	$279.9	+$19.9	+7.1%	$37.3	$37.6	−$0.3	−0.8%
Kentucky	$835.3	$752.9	+$82.4	+10.9%	$835.3	$752.9	+$82.4	+10.9%	—	—	—	—
Louisiana	$1,937.0	$1,853.3	+$83.6	+4.5%	—	—	—	—	—	—	—	—
Nebraska	$234.6	$181.5	+$53.1	+29.3%	$213.9	$164.1	+$49.9	+30.4%	$20.7	$17.4	+$3.2	+18.5%
New York	$2,671.6	$2,386.7	+$285.0	+11.9%	$2,351.6	$2,255.1	+$96.5	+4.3%	$320.0	$131.6	+$188.4	+143.2%
Virginia	$1,298.0	$1,137.3	+$160.7	+14.1%	$1,082.6	$957.2	+$125.4	+13.1%	$215.4	$180.1	+$35.3	+19.6%
✦ EXPANDING SUBTOTAL	**$8,940.5**	$8,083.3	**+$857.1**	**+10.6%**	**$6,019.7**	$5,519.4	**+$500.2**	**+9.1%**	**$983.8**	$710.6	**+$273.3**	**+38.5%**
■ GRAND TOTAL	**$41,670.0**	$40,334.6	**+$1,335.4**	**+3.3%**	**$29,116.2**	$28,061.6	**+$1,054.6**	**+3.8%**	**$7,839.8**	$7,638.7	**+$201.2**	**+2.6%**

Figures in $ millions, January through September both years.

National GGR — Jan–Sep 2026 vs Jan–Sep 2025

Year-to-date change in gross gaming revenue by state



Source: state regulatory filings; JSA Analytics. Ohio shown combined (racino and commercial casino). New Mexico and Oklahoma are JSA estimates. Land-based slot and table GGR.

Shaded on the year-to-date % change printed on each state.

3. Free Play Data — Trailing 12 Months

Our research suggests that ROI of Free play (the return on investment for each $1 of promo credit/free play spend) rates at/below $3:1 need to be monitored for too much reinvestment spending. Conversely, unless you have a monopoly market, too much over $5:1 suggests that there is potentially not enough Free Play spend in that the redeeming clients are not finding value in offers and likely going elsewhere within your market. **Nationally, immediately post-COVID, reinvestment levels had decreased to below 15%. However, since then, reinvestment has been increasing slightly. Keep in mind, as reinvestment rises, ROI lowers. September 2026 shows $5:1 ROI and 19% reinvestment.**

Values	State	2025-10	2025-11	2025-12	2026-01	2026-02	2026-03	2026-04	2026-05	2026-06	2026-07	2026-08	2026-09
FreePlay	**CT**	$7	$8	$7	$7	$7	$8	$8	$8	$8	$9	$9	$8
	FL	$15	$15	$15	$16	$15	$16	$15	$16	$15	$15	$15	$15
	NJ	$34	$32	$31	$31	$31	$34	$35	$43	$39	$46	$44	$36
	NY	$21	$22	$20	$19	$20	$21	$23	$24	$21	$25	$26	$25
	OH	$34	$33	$33	$32	$31	$35	$36	$38	$35	$38	$38	$35
	PA	$51	$51	$51	$50	$48	$53	$51	$57	$53	$56	$56	$54
	SD	$2	$2	$2	$2	$2	$2	$2	$2	$2	$2	$2	$2
	WV	$9	$8	$8	$8	$8	$9	$9	$9	$9	$10	$10	$9
% Fp to Rev	**CT**	10%	11%	10%	10%	11%	10%	11%	11%	11%	11%	11%	11%
	FL	27%	25%	26%	25%	25%	26%	25%	26%	28%	27%	29%	28%
	NJ	19%	19%	19%	21%	21%	20%	20%	22%	21%	20%	20%	20%
	NY	8%	9%	8%	8%	9%	8%	9%	8%	8%	9%	9%	10%
	OH	18%	19%	18%	19%	17%	17%	18%	18%	19%	18%	19%	19%
	PA	25%	25%	27%	26%	25%	25%	25%	25%	27%	26%	26%	28%
	SD	15%	17%	19%	19%	17%	16%	17%	16%	13%	14%	12%	13%
	WV	23%	22%	22%	23%	23%	21%	22%	22%	24%	23%	25%	24%
ROI FP to SltWin	**CT**	$10	$9	$10	$10	$9	$10	$9	$9	$9	$9	$9	$9
	FL	$4	$4	$4	$4	$4	$4	$4	$4	$4	$4	$3	$4
	NJ	$5	$5	$5	$5	$5	$5	$5	$5	$5	$5	$5	$5
	NY	$12	$11	$12	$13	$11	$13	$12	$12	$12	$11	$11	$10
	OH	$5	$5	$6	$5	$6	$6	$6	$6	$5	$5	$5	$5
	PA	$4	$4	$4	$4	$4	$4	$4	$4	$4	$4	$4	$4
	SD	$7	$6	$5	$5	$6	$6	$6	$6	$8	$7	$8	$8
	WV	$4	$4	$5	$4	$4	$5	$4	$5	$4	$4	$4	$4
Total FreePlay		**$174**	**$171**	**$167**	**$165**	**$162**	**$179**	**$178**	**$197**	**$181**	**$200**	**$199**	**$184**
Total % Fp to Rev		**17%**	**18%**	**18%**	**18%**	**18%**	**17%**	**17%**	**17%**	**18%**	**18%**	**18%**	**19%**
Total ROI FP to SltWin		**$6**	**$6**	**$6**	**$6**	**$6**	**$6**	**$6**	**$6**	**$6**	**$6**	**$6**	**$5**

FreePlay in $ millions: slot promotional credits. % Fp to Rev = promotional credits ÷ Slot GGR. ROI FP to SltWin = Slot GGR ÷ promotional credits, per $1 of credit. Ohio combines racino and commercial casino. Sources: state regulatory filings; JSA Analytics.

Nevada Slot Denomination Mix — September 2026

- Statewide slot win **$948.9M**, +1.3% YoY, win percent 7.41%.
- Multi-denomination: $777.4M win, +7.6% YoY, 92,316 units, win percent 7.34%.
- 1-cent: $113.9M win, −21.4% YoY, 25,776 units, win percent 9.01%.
- Other denominations YoY: 5-cent −22.0% · 25-cent −27.7% · $1 −10.7% · $5 −11.9% · $25 −50.3% · $100 −30.1% · Other −25.8%.
- Multi-denomination share: 81.9% of slot win, 73.1% of units.
- Units against the twelve-month average: multi-denomination 92,316 vs 89,645; 1-cent 25,776 vs 27,423.

Source: state regulatory filings.

4. NIGC Gaming Revenue by Region

Gaming Revenue, Billions

Region	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Portland	$3.02	$3.18	$3.38	$3.66	$3.81	$3.12	$4.44	$4.48	$4.53	$4.69	$4.94
Sacramento	$7.88	$8.38	$9.00	$9.28	$9.68	$8.40	$11.93	$11.76	$11.96	$12.14	$12.63
Phoenix	$2.81	$2.93	$3.04	$3.14	$3.28	$2.36	$3.22	$3.72	$3.93	$4.00	$4.21
St. Paul	$4.83	$4.51	$4.59	$4.80	$4.92	$3.73	$4.79	$4.95	$5.09	$5.17	$5.32
Rapid City		$0.37	$0.36	$0.37	$0.38	$0.24	$0.37	$0.41	$0.43	$0.44	$0.44
Tulsa	$2.21	$2.30	$2.39	$2.47	$2.65	$2.10	$3.16	$3.49	$3.56	$3.56	$3.65
OK City	$2.14	$2.26	$2.31	$2.48	$2.67	$2.06	$3.03	$3.15	$3.22	$3.62	$3.74
Washington DC	$6.99	$7.26	$7.33	$7.53	$7.37	$5.82	$8.10	$8.98	$9.19	$10.22	$11.22
Totals	**$29.88**	**$31.20**	**$32.40**	**$33.72**	**$34.76**	**$27.83**	**$39.03**	**$40.94**	**$41.90**	**$43.85**	**$46.16**

Region	2015 vs 2014	2016 vs 2015	2017 vs 2016	2018 vs 2017	2019 vs 2018	2020 vs 2019	2021 vs 2020	2022 vs 2021	2023 vs 2022	2024 vs 2023	2025 vs 2024
Portland	3%	5%	6%	8%	4%	−18%	43%	1%	1%	4%	5%
Sacramento	8%	6%	7%	3%	4%	−13%	42%	−1%	2%	1%	4%
Phoenix	4%	4%	4%	3%	4%	−28%	36%	16%	5%	2%	5%
St. Paul	3%	−7%	2%	5%	3%	−24%	28%	3%	3%	2%	3%
Rapid City			−3%	1%	2%	−37%	56%	9%	5%	4%	−1%
Tulsa	7%	4%	4%	3%	7%	−21%	50%	11%	2%	0%	2%
OK City	7%	6%	2%	7%	8%	−23%	47%	4%	2%	13%	3%
Washington DC	3%	4%	1%	3%	−2%	−21%	39%	11%	2%	11%	10%
Totals	**5%**	**4%**	**4%**	**4%**	**3%**	**−20%**	**40%**	**5%**	**2%**	**5%**	**5%**

Sources: NIGC reports, JSA Analytics · https://www.nigc.gov/commission/gaming-revenue-reports
Compiled from gaming operation audited financial statements received by the NIGC. Updated: 8/15/2026 Thru FY 2025.

Portland: Alaska, Idaho, Oregon, and Washington. · Sacramento: California, and Northern Nevada · Phoenix: Arizona, Colorado, New Mexico, and Southern Nevada. · St. Paul: Iowa, Michigan, Minnesota, Montana, North Dakota, Nebraska, South Dakota, Wisconsin and Wyoming · Tulsa: Kansas, and Eastern Oklahoma. · OK City: Western Oklahoma and Texas. · Washington DC: Alabama, Connecticut, Florida, Louisiana, Mississippi, North Carolina, and New York.

5. U.S. Commercial and Tribal Gaming Revenue

U.S. Commercial Gaming — National GGR by Segment

GGR in Billions	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Commercial Casinos & Racinos	$34.6	$35.6	$37.3	$37.9	$37.7	$38.5	$39.0	$40.3	$41.7	$43.6	$30.0	$53.0	$60.5	$66.7	$72.0	$78.6
Tribal Casinos	$26.5	$27.2	$27.9	$28.0	$28.5	$29.9	$31.2	$32.4	$33.7	$34.8	$27.8	$39.0	$40.9	$41.9	$43.9	$46.2
Total US Gaming Revenue	**$61.1**	**$62.8**	**$65.2**	**$65.9**	**$66.2**	**$68.4**	**$70.2**	**$72.7**	**$75.4**	**$78.4**	**$57.8**	**$92.1**	**$101.4**	**$108.6**	**$115.9**	**$124.8**

GGR-Dollar change to prior year	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Commercial Casinos & Racinos		+$1.0	+$1.7	+$0.5	−$0.2	+$0.8	+$0.4	+$1.3	+$1.4	+$1.9	−$13.6	+$23.1	+$7.4	+$6.2	+$5.4	+$6.6
Tribal Casinos		+$0.7	+$0.7	+$0.1	+$0.4	+$1.4	+$1.3	+$1.2	+$1.3	+$1.0	−$6.9	+$11.2	+$1.9	+$1.0	+$2.0	+$2.3
Total US Gaming Revenue		**+$1.7**	**+$2.4**	**+$0.7**	**+$0.3**	**+$2.3**	**+$1.7**	**+$2.5**	**+$2.7**	**+$3.0**	**−$20.6**	**+$34.2**	**+$9.3**	**+$7.2**	**+$7.3**	**+$8.9**

GGR- % change to prior year	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Commercial Casinos & Racinos		3.0%	4.8%	1.4%	−0.4%	2.2%	1.1%	3.4%	3.5%	4.6%	−31.3%	76.9%	14.0%	10.3%	8.1%	9.1%
Tribal Casinos		2.5%	2.7%	0.5%	1.5%	5.0%	4.4%	3.9%	4.1%	3.1%	−19.9%	40.2%	4.9%	2.3%	4.7%	5.3%
Total US Gaming Revenue		**2.8%**	**3.9%**	**1.0%**	**0.4%**	**3.4%**	**2.5%**	**3.6%**	**3.7%**	**3.9%**	**−26.2%**	**59.2%**	**10.1%**	**7.1%**	**6.8%**	**7.7%**

Commercial Gaming Verticals	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Commercial Slots/Tables	$34.6	$35.6	$37.3	$37.9	$37.7	$38.5	$39.0	$40.3	$40.9	$42.2	$26.9	$44.9	$47.8	$49.4	$49.9	$51.1
Commercial Sports Betting	n/r	n/r	n/r	n/r	n/r	n/r	n/r	n/r	$0.4	$0.9	$1.6	$4.3	$7.6	$11.0	$13.8	$16.9
Commercial iGaming	n/r	n/r	n/r	n/r	n/r	n/r	n/r	n/r	$0.3	$0.5	$1.6	$3.7	$5.0	$6.2	$8.4	$10.7

Yr over Yr Change	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Commercial Slots/Tables		3.0%	4.8%	1.4%	−0.4%	2.2%	1.1%	3.4%	1.7%	3.0%	−36.3%	67.2%	6.4%	3.2%	1.0%	2.3%
Commercial Sports Betting		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	111.0%	70.5%	179.4%	74.6%	46.0%	24.8%	22.6%
Commercial iGaming		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	72.6%	198.1%	139.4%	35.3%	22.9%	36.3%	27.6%

US$ billions · Source: American Gaming Association, State of the States, 2011–2026 editions · As of 8/23/2026

Commercial: American Gaming Association, State of the States, 2011–2026 editions, on the current post-2011 definition (includes racinos in all states). Tribal: National Indian Gaming Commission gaming revenue reports, all regions combined. Fiscal year basis; commercial is calendar year, so the combined total is an industry-scale estimate rather than a strict same-period sum. 2020 reflects pandemic-related closures. Totals from 2021 forward reflect many states legalizing sports betting and online casino gaming. Sports betting and iGaming are shown as "n/r" before 2018 because no national totals were published for them; those years' revenue sits inside the Slots/Tables line. Slots/Tables is derived as commercial total less sports betting less iGaming from 2018 forward. The three vertical lines do not foot exactly to the commercial total, by up to $0.07B in any year, because of independent rounding in the published segment and national figures. Slots/Tables carries the published land-based total from 2021 forward rather than a subtraction.

Methodology & Basis Notes

Basis and comparability

- **Scope.** Land-based slot and table gross gaming revenue. Sports wagering and internet gaming are excluded from the state tables; the national commercial and tribal results in Section 5 are as published and include them. Poker is excluded where a regulator breaks it out separately, and included by standing exception in a small number of markets whose published table line bundles it.
- **Same-store versus expanding.** Markets that added, opened or materially expanded capacity within the comparison window are reported separately so same-store growth is not flattered by new supply.
- **Calendar adjustment.** Day-adjusted figures normalize for weekday composition using JSA day-of-week weightings, in which Fridays and Saturdays run roughly 1.3 to 1.4 times an average day.
- **Estimates.** Kansas includes a JSA-derived figure for a historical-racing venue whose regulator publishes wagers rather than net win. New Mexico and Oklahoma are JSA estimates for the month.
- **Pro-rated markets.** Delaware and West Virginia report on fiscal or weekly periods that do not align to the calendar month and are pro-rated on day-of-week weightings. Delaware's thirteen-period fiscal calendar means a calendar-month figure is never published there, so its pro-ration is permanent method, not a provisional estimate. Every other market in this report, New York included, is sourced full calendar month.
- **Splits.** Slot and table detail is shown only where the published split covers a whole market. Markets publishing a combined figure, or splitting only part of their licensee base, show “—” rather than a partial figure that would read as the whole.
- **Restatement.** Figures restate as regulators revise. JSA does not chase prior-period revisions in markets where the published year-ago base moves after the fact; variances are computed against JSA's stored history.

Sources: state regulatory filings and published monthly gaming revenue reports; property-furnished figures where a regulator does not publish at property level; JSA Analytics internal data and estimates as noted.